

SUMMIT 2024

FEBRUARY 27-29 | DENVER



Preliminary Schedule (All times subject to change)

Tuesday, February 27

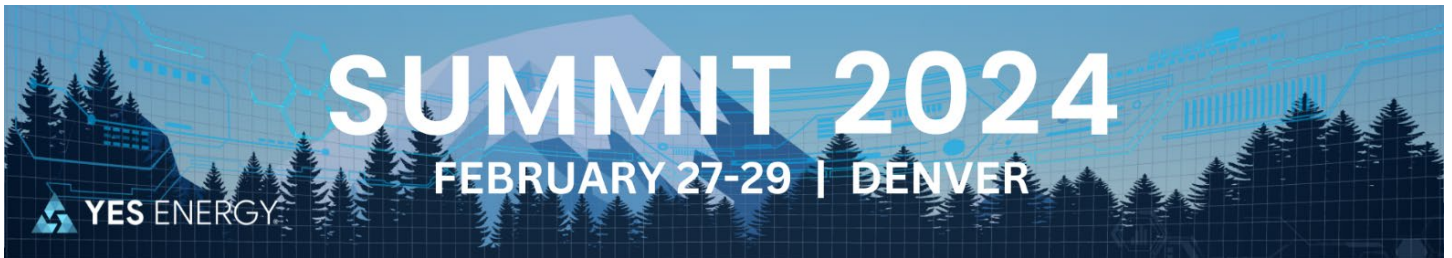
- 7:30 am Registration opens, breakfast available
- 9:00 am Summit Day 1 begins
- 10:30 pm Networking Break
- 12:30 pm Lunch at hotel
- 2:30 pm Networking Break
- 4:15 pm Summit Day 1 wraps up
- 6:00 pm Welcome Dinner at The Parlur at the Sheraton

Wednesday, February 28

- 8:00 am Registration opens, breakfast available
- 9:00 am Summit Day 2 begins
- 10:30 pm Networking Break
- 12:30 pm Lunch at hotel
- 2:30 pm Networking Break
- 4:30 pm End of sessions Day 2, free time to enjoy Denver

Thursday, February 29

- 9:00 am Registration opens
- 9:30 am Summit Day 3: Learning Lab begins
- 10:45 am Networking Break
- 12:30 pm Lunch at hotel
- 3:00 pm End of conference



Tuesday Morning Sessions: Charting the Course in Today's Energy Markets

Keynote Address: A McKinsey View on U.S. and Global Supply and Demand Trends

Scott Nyquist, Special Advisor, Senior Partner Emeritus, McKinsey & Company

A review of U.S. and global energy supply / demand trends.

Charting Our Course: Understanding Yes Energy's Role in the Power Markets Journey

Michael McNair, Yes Energy

You may have noticed that Yes Energy is moving quickly. We are hiring. We are adding partners. Why? Where are we headed? What's in it for you?

Place Your Bets: Crowd-Sourced Voting On Key 2024 Market Trends

Jack Farley, HIF Global & Alex Bennitt, Yes Energy

Gain insights on the most important 2024 market trends from over 300 of your industry peers. Crowd-sourced voting on important 2024 market fundamentals.

Trading Nodal Markets: A View From the Desk

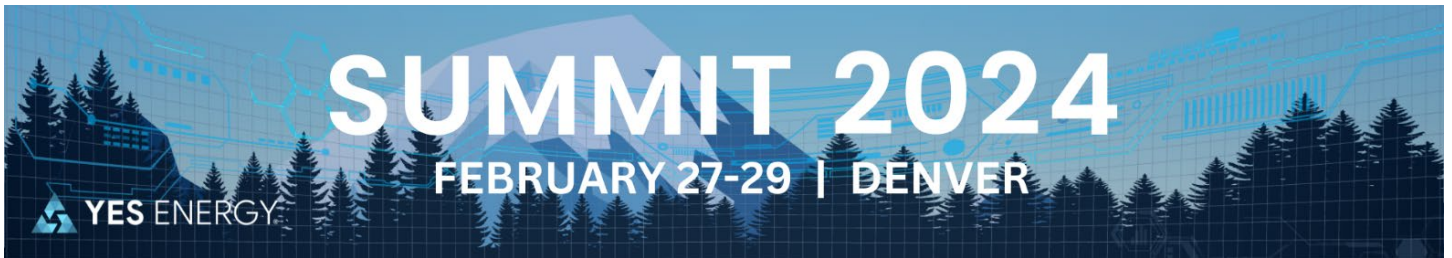
Patrick de Man, Geodesic & Isaac Velandar, Yes Energy

Join us for a conversation with Patrick de Man, a seasoned nodal power trader and current CEO of Geodesic Energy.

Yes Energy Solutions for Asset Developers

Cliff Rose, Yes Energy

With the recent acquisitions of The C Three Group, Anchor Power Solutions and TESLA Forecasting, Yes Energy has invested heavily in its capabilities for asset siting over the past year. This session will cover how these newer datasets, forecasts, and modeling solutions enable more accurate siting decisions and longer-term planning.



Tuesday Afternoon Sessions

Track One: Long Term Planning and Asset Siting Focus

Playing the Long Game: Long-Term Price Forecasting for Investment Decisions

Joanna Cloud

Regulation, environmental policies, and new technologies are just part of the puzzle that needs to be solved for making long term investment decisions. Market players are using planning models to better understand these long term trends and make risk adjusted decisions about their portfolio.

Transmission Build Out Forecast

Jean Rollins & Laura Wallace-Fletcher

Hear from industry experts about upcoming trends and upcoming changes to the U.S. transmission system.

Asset Siting & Historical Power Market Data

Cliff Rose

Understand how to use Yes Energy tools to make better decisions on where to site assets based on historical market pricing and drivers.

Forward-Looking Asset Siting

Norm Richardson

Learn how to use EnCompass to forecast margins, congestion, and curtailment at different points of injection.

Track Two: Short Term Forecasting and Asset Operations Focus

The New Frontier: New Battery Rules in ERCOT (plus ECRS)

Portia Gilman

Take a ride through the wild, wild west of energy markets with us as we dive into ERCOT's latest boundary breaking endeavors: new battery rules and new ancillary services.

All About That Base: Using Weather-Adjusted Load to Track Market Demand Trends

Ben Perry

Learn how to use weather-adjusted load data to analyze base load demand trends in the past, project longer-term trends forward, and sanity-check short-term forecasts in growing markets like ERCOT.

AI Forecasting for Battery Dispatch

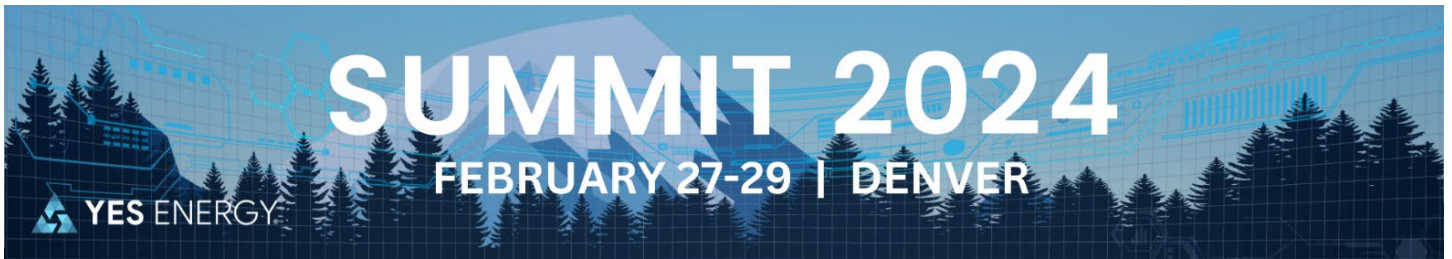
David Murray & Chris Gervais, Enertel.ai

Hear from [Enertel.ai](#) about leveraging AI to create forecasts and dispatch batteries!

From Code to Current: The Crypto Impact on Nodal Power Markets

Nick Reinhardt

Dive into the practicalities of cryptocurrency mining in nodal power markets. This session unveils the real-world impact, exploring the financial landscape and practical implications.



Wednesday Morning Sessions: Data Delivery and Analysis Technology, Including AI and ML

Keynote Address: Using AI / ML to Model the Grid

Kyri Baker, Assistant Professor, Department of Civil, Environmental, and Architectural Engineering, and head of the GRIFFIN (Grid Interactive Frameworks for Intelligent Infrastructure) Lab at the University of Colorado, Boulder

Dr. Baker has led projects on both the demand and supply side of the power grid, from large-scale transmission grids to individual building-level assets, and her current work focuses on using AI/ML to model the grid. This talk explores her latest research and implications for power systems modeling.

Accelerating the Industry with Powered by Yes Energy

Jesse Carver (with a special guest appearance by Brock Mosovsky of cQuant)

Learn how we are accelerating innovation across the industry by providing data to other solution and service providers.

Data Catalog 2.0: What's New, What's Next in Yes Energy's Data Catalog

Emily Merchant

In this presentation, we explore the latest additions to Yes Energy's data catalog, enhancements to the visibility of data freshness/completeness, our roadmap for new data collections, and a preview of our Data Catalog 2.0, which will leverage generative AI to allow you to more quickly find the data you need in our catalog.

Leveraging Live Power Across Your Market Analysis Workflow

Amber Armentrout

Learn how Live Power coverage has grown over 2023, our deployment plans for 2024 and why it matters in your workflow.

This is Getting Weird! A Panel Discussion on Flexible Loads and Their Impacts on Power Markets

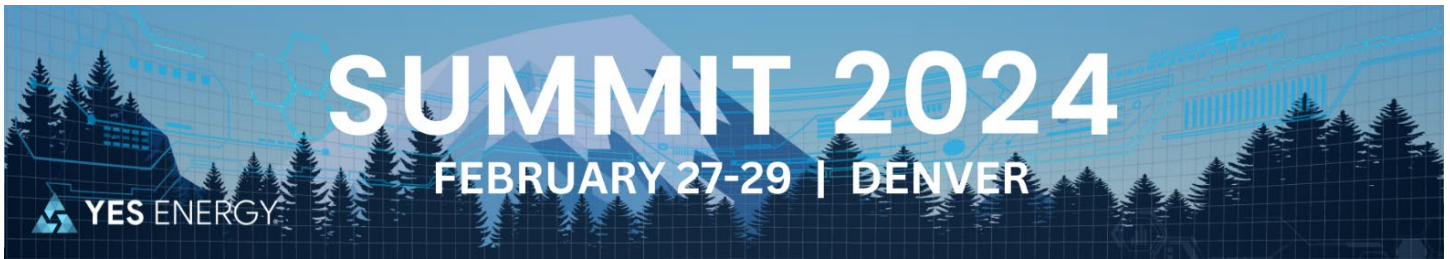
Panel Discussion led by Jesse Carver

The economy is becoming more electrified as new sectors pursue aggressive decarbonization goals via renewable energy. Join our panel of experts to discuss new flexible load technologies, their plans to revolutionize their sector, and their impacts on power markets.

Meet TESLA Forecasting Solutions

Mike Goodman

An overview of TESLA Forecasting Solutions and how TESLA's forecasts can support informed power market decisions.



Wednesday Afternoon Sessions

Track One: Congestion Trading Focus

ERCOT Unreported Outages

Steve Reedy, CIMView & Quinn Gray, Yes Energy

Explore using ERCOT Unreported Outages (EUO) data in a congestion workflow. We'll highlight the value of greater visibility into planned transmission outages not published by ERCOT.

Turn up the Base (Facilities):

Harmonizing Transmission Data Across FTR, DA, and RT Markets

Sam Lockshin

Yes Energy standardized the myriad ways ISOs report constraint and outage information to give you the most robust transmission data. Develop practical business strategies as we demonstrate how to integrate and analyze this data across Financial Transmission Rights (FTR), Day-Ahead (DA) and Real-Time (RT) markets using the Snowflake cloud database.

Natural Gas Industry Overview and Outlook

Lettie Gonzales, NGI

A review of recent trends in gas markets and future outlook.

Track Two: Middle Office and Tech Focus

Exploring the Frontiers of ISO DA Markets

Daniel Cullen

A detailed review of special functions and advanced capabilities that are enabled for Submission across ISOs.

2023: A Year in Review in FTR Markets

Stephanie Staska

An in depth look at FTR market trends, including analyzing top performers and underperformers in the the market.

2023 Market Regulation Review and "Divining" What's to Come in 2024

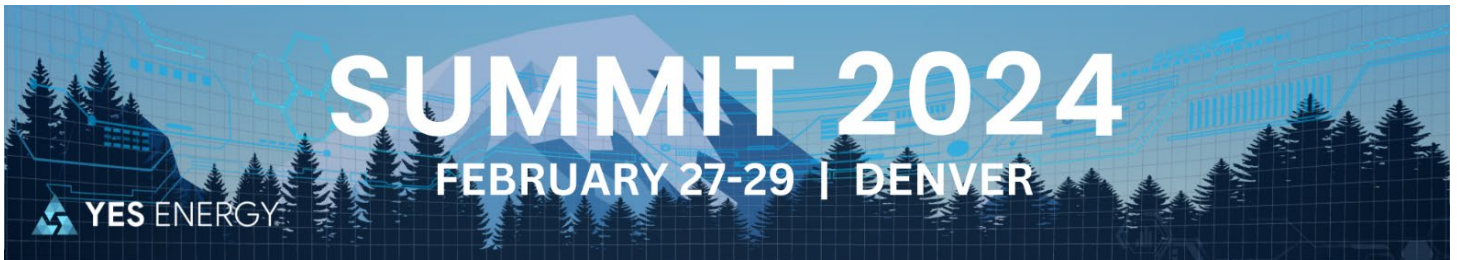
Grant Watson and Portia Gilman

The grid is always evolving and experiencing exciting change, but 2023 ushered a new level of regulatory uncertainty with tangible impacts on market outcomes. What market-moving regulations did we see in 2023 and what are the impacts for 2024?

Trading Workflow in Docker Containers

Kevin Noonan

Delve into the intricacies of automating a Like Day run, price extraction, portfolio construction, and seamless submission. Discover how the integration of containerization and Yes Energy empowers traders to code in their preferred languages and expedites the proof of concept phase.



Thursday – Summit Learning Lab (9:30 am – 2:30 pm)

We are diving into more advanced workflows and tools in this Learning Lab. If you are a newer user or just need a refresher course on the basics, we encourage you to join one of our live 101 sessions before Summit. View the schedule and register for those here: <https://info.yesenergy.com/yes-energy-learning-lab-registration>

Track One

Real Time Market Monitoring and Analysis

Alex Robertson

Learn how to leverage our lowest latency solutions to monitor the Real Time market using Yes Energy Live Power, PowerSignals and QuickSignals solutions.

Getting a Jump on the Day Ahead Market

Kevin Mottley

Step through a workflow from the perspective of a Day Ahead trader with modules such as Like Day, Outage and Constraint Analysis and Daily Portfolio Analysis.

Track Two

DataSignals API and Cloud Basics

Esther Hurbace

Lay the foundation for navigating and querying data in Yes Energy's DataSignals API and Cloud products, including primary attribute views, price and load views and the time series framework.

Maximizing your FTR Portfolio with PowerSignals

Jodee Glass

Explore all of the FTR focused modules so you can seamlessly create and manage your Portfolios in PowerSignals.

LUNCH BREAK

Breaking Down Price Events with Yes Energy

Jodee Glass & Quinn Gray

Use PowerSignals and Live Power to break down summer price volatility in CAISO.

Managing Risk with Position Management

Alex Robertson & Stephanie Staska

Learn more about Yes Energy's Position Management product that enables you to effectively manage and track PnL and risk associated with FTR, Virtual and Spread portfolios.

Adventures in Data Exploration in Yes Energy

Esther Hurbace & Sam Lockshin

Discover tips and tricks for exploring Yes Energy's data catalog so you can quickly find the data you need in PowerSignals, DataSignals API and DataSignals Cloud.

DART Constraints and Base Facilities in PowerSignals

Jodee Glass & Quinn Gray

Take advantage of Yes Energy base facility Shift Factors to compare DA and RT Constraints and assess exposure due to under or overmodeling of constraints in the DA market.

OFFICE HOURS (2:30 – 4:00 pm)

- DRAFT -

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